



Blockchain Holdings Inc.

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Fact Sheet / Assets and Innovations Drive ‘The Edge’ for Active Investors

☒ **BLOCKCHAIN HOLDINGS INC. (“BHI”) CONCURRENT COMMON SHARE AND EQUITY SECURITY TOKEN OFFERING PUTS POWER AND SECURITY IN INVESTORS HANDS:** The world is changing fast and stakes are high. Offering XScrip™ Equity Security Tokens and Common Shares gives investors maximum flexibility in their investment decision.

☒ **NEW GOLD STANDARD OF ASSET-BACKED SECURITIES:** Blockchain Holdings, Inc., has secured world-class assets for the benefit of BHI offering a “gold standard” that enables investors to take advantage of the ‘tokenized equity’ of BHI providing investors not only traditional shareholder rights, but the added liquidity feature of trading our XScrip™ Security Token on platforms and exchanges not previously available for private placement investments. In addition, the offering of Common Shares gives traditional investors the ability to invest in a world class company.

- Global Blockchain Assets has developed a new smart token called the XScrip™ Equity Security Token (or “XScrip™ Token”). The XScrip™ Token allows investors to benefit from their investment as a shareholder in BHI with benefits from the associated revenues and appreciation of BHI Investments.

☒ **BLOCKCHAIN HOLDINGS, INC. MULTIPLE ASSETS:** BHI is under contract for assets that include:

- More than 1 billion barrels of proven oil and gas reserves the founders control in the rich Piceance Basin in the heart of Colorado’s rich oil shale geology. Patented technologies in the cleantech area including the geothermic fuel cell technology (“GFC”) from IEP Technologies, Inc.
- Direct investment in Cascata Energy, LLC for the commercialization and deployment of the GFC technology for mobile, scalable and modular applications for the production of ‘baseload’ clean energy and fresh water/waste water treatment.

Learn more at bhi.holdings